

**OWN A PHILIPPINE HOME LOAN APPLICATION**

**I. AMOUNT AND TERM OF LOAN**

**Amount Requested:** \$ \_\_\_\_\_ **Term Requested:** 10 years 15 years 20 years

**II. PROPERTY INFORMATION AND PURPOSE OF LOAN**

**Description of Subject Property**  
 OCT/TCT/CCT no. \_\_\_\_\_ in the name(s) of \_\_\_\_\_  
 Lot no. \_\_\_\_\_ Block no. \_\_\_\_\_ Area (sqm): \_\_\_\_\_ Address: \_\_\_\_\_  
 Property type: Residential Commercial Industrial

**Purpose of Loan :**  
 Purchase of Lot only House Construction only Purchase of Lot & House Construction  
 Purchase of House & Lot House Improvement/Renovation Others: \_\_\_\_\_  
 Purchase of Condominium/Townhouse Unit Refinance Existing Home Mortgage

**Complete this portion if house construction or renovation loan.**  
 Year Lot/Property Acquired Original Cost Amount of Existing Liens (a) Current Value of Lot (b) Cost of Improvements Total (a + b)  
 \$ \$ \$ \$ \$ -

**Complete this portion if this is refinancing**  
 Year Acquired Original Cost Amount of Existing Lien Purpose of Refinance Description of property offered as collateral:  
 \$ \$

Title will be registered or held in whose name/s (for purchase of property): Title is presently held in whose name/s (if construction/renovation loan or refinancing):

Source of down payment and payment for fees and charges (ex: salary, self-employment or business income, personal savings, borrowed funds, etc.):

**III. BORROWER INFORMATION**

**SECTION A - INFORMATION REGARDING BORROWER SECTION B - INFORMATION REGARDING CO-BORROWER**

Borrower's Name (Include Jr. or Sr., if applicable)					Citizenship	Co-Borrower's Name (Include Jr. or Sr., if applicable)					Citizenship
Social Security No.	Home phone	Celphone	DOB(mm/dd/yyyy)	#yrs in sch		Social Security No.	Home phone	Celphone	DOB(mm/dd/yyyy)	#yrs in sch	
Married	Unmarried (includes single, divorced, widowed)		Dependents No.	Ages		Married	Unmarried (includes single, divorced, widowed)		Dependents No.	Ages	
Separated						Separated					

Present Address (street, city, state, ZIP) Own Rent \_\_\_\_\_ yrs Present Address: Own Rent \_\_\_\_\_ yrs

Email address: Email address:

**If residing at present address for less than two years, please complete the following:**

Former Address (street, city, state, ZIP) Own Rent \_\_\_\_\_ yrs Former Address (street, city, state, ZIP) Own Rent \_\_\_\_\_ yrs

Former Address (street, city, state, ZIP) Own Rent \_\_\_\_\_ yrs Former Address (street, city, state, ZIP) Own Rent \_\_\_\_\_ yrs

**BORROWER IV. EMPLOYMENT INFORMATION CO-BORROWER**

Name & Address of Employer:	Self-employed	Yrs on this job	Name and Address of Employer	Self Employed	Yrs on this job
		Yrs employed in this line of work/profession			Yrs employed in this line of work/profession
Position/Title/Type of Business	Business phone	Business fax	Position/Title/Type of Business	Business phone	Business fax
Responsible person at Personnel/Admin./HR Dept.	Fax no.:	Email:	Responsible person at Personnel/Admin./HR Dept.	Fax no.:	Email:

**If employed in current position for LESS THAN two years or if currently employed in MORE THAN one position, please complete the following:**

Name & Address of Employer	Self Employed	Dates (from-to)	Name & Address of Employer	Self Employed	Dates (from-to)
		Monthly Income			Monthly Income
Position/Title/Type of Business	Business phone	Business fax	Position/Title/Type of Business	Business phone	Business fax
Name & Address of Employer	Self Employed	Dates (from-to)	Name & Address of Employer	Self Employed	Dates (from-to)
		Monthly Income			Monthly Income
Position/Title/Type of Business	Business phone	Business fax	Position/Title/Type of Business	Business phone	Business fax

V. MONTHLY INCOME AND COMBINED HOUSING EXPENSE INFORMATION						
Gross Monthly Income	Borrower	Co-Borrower	Total	Monthly Expenses	Single Borrower	Co-Borrower or Combined
Base Empl. Income*	\$	\$	\$	Rent/Mortgage payment	\$	\$
Overtime				Credit Cards		
Bonuses				Car Lease/Loan		
Commissions				Insurance - Home		
Dividends/Interest				Insurance - Car		
Net Rental Income				Educational loan		
Other Income (before completing see "Notice" below)				Personal expenses		
				Others		
<b>Total</b>	\$	\$	\$	<b>Total</b>	\$	\$

\* Self-employed Borrower/s must provide additional documentation such as business tax returns and financial statements.

**Notice: Alimony, child support, or separate maintenance income need not be revealed if Borrower (B) or Co-Borrower (C) does not choose to have it considered for repaying this loan.**

B/C	Describe Other income	Monthly Amount

Have you ever received credit from us? ( ) No ( ) Yes. When?

Name of Nearest Relative not living with you: \_\_\_\_\_ Telephone No: ( ) \_\_\_\_\_

Relationship: \_\_\_\_\_ Address: \_\_\_\_\_

### VI. ASSETS AND LIABILITIES

This Statement and any applicable supporting schedules may be completed jointly by both married and unmarried Co-Borrowers if their assets and liabilities are sufficiently joined so that the Statement can be meaningfully and fairly presented on a combined basis; otherwise SEPARATE Statements and Schedules are required. If the Co-Borrower section was completed about a spouse, this Statement and supporting schedules must be completed about that spouse or other person also.

Completed		Jointly	Not Jointly		
ASSETS		Cash or Market Value	Liabilities and Pledged Assets.	Monthly Payment & Mos. Left to Pay	Unpaid Balance
Description			List the creditor's name, address and account number for all outstanding debts, including auto loans, revolving charge accounts, real estate loans, alimony, child support, stock pledges, etc. Use separate sheet if necessary. Indicate by (*) those liabilities which will be satisfied upon sale of real estate owned or upon refinancing of the subject property.		
Cash deposit toward purchase held by:		\$			
<b>List checking and savings accounts below</b>			<b>LIABILITIES</b>		
Name and address of Bank, S & L, or Credit Union			Name and address of Company	\$ Payment/ Mos.	\$
Account No.	\$		Account No.		
Name and address of Bank, S & L, or Credit Union			Name and address of Company	\$ Payment/Mos.	\$
Account No.	\$		Account No.		
Name and address of Bank, S & L, or Credit Union			Name and address of Company	\$ Payment/Mos.	\$
Account No.	\$		Account No.		
Name and address of Bank, S & L, or Credit Union			Name and address of Company	\$ Payment/Mos.	\$
Account No.	\$		Account No.		
Life insurance net cash value		\$	Name and address of Company	\$ Payment/Mos.	\$
Face amount: \$					
<b>Subtotal Liquid Assets</b>		\$			
Real estate owned (enter market value from Schedule of Real Estate Owned, per page 3)		\$	Account No.		
Vested interest in retirement fund		\$	Alimony/Child Support/Separate Maintenance Payments Owed to:	\$	
Net worth of business(es) owned (provide financial statement)		\$			
Automobiles owned (make and year)		\$	Job-related expenses (child care, union dues, etc.)	\$	
Other Assets (itemize)		\$	Other liabilities (give details)	\$	
			<b>Total Monthly Payments</b>	\$	
			<b>Net Worth (a - b)</b>		
<b>Total Assets (a)</b>		\$		<b>Total Liabilities (b)</b>	\$





**PHILIPPINE NATIONAL BANK**  
Los Angeles Branch

Office and mailing address:  
3435 Wilshire Blvd., Ste 104  
Los Angeles, CA 90010  
Tel. No. (213) 841 3643

**CREDIT AND FINANCIAL INFORMATION AUTHORIZATION**

Date: \_\_\_\_\_

**TO WHOM IT MAY CONCERN:**

I/WE hereby authorize you to release to PHILIPPINE NATIONAL BANK or any approved credit reporting agency, for verification purposes, information concerning:

- a. Employment history, dates, title, income, hours worked, etc.
- b. Banking and deposit accounts of record
- c. Loan/credit accommodations rating (opening date, high credit, payment amount, loan balance and payment record)
- d. Any other information deemed necessary in connection with a credit report.

A photocopy or carbon copy of this authorization (being a photocopy or carbon copy of the signature(s) of the undersigned) may be deemed to be the equivalent of the original and may be used as a duplicate original.

This information is for confidential use in compiling a loan credit report for PHILIPPINE NATIONAL BANK. Please respond as soon as possible to facilitate the processing of my loan application.

Thank you.

\_\_\_\_\_  
Borrower's Signature

\_\_\_\_\_  
Co-Borrower's Signature

**Full Name:** \_\_\_\_\_

\_\_\_\_\_

**Street Address:** \_\_\_\_\_

\_\_\_\_\_

**City, State & ZIP Code:** \_\_\_\_\_

\_\_\_\_\_

**Social Security No.:** \_\_\_\_\_

\_\_\_\_\_