



PNB

Office of the Corporate Secretary

Direct Line: 536-0540
Trunk Lines: 891-6040 to 70
Local: 4106/4782

May 17, 2019

PHILIPPINE DEALING & EXCHANGE CORPORATION

37th Floor, Tower 1, The Enterprise Center
6766 Ayala Avenue corner Paseo de Roxas
Makati City

Attention: **Atty. Joseph B. Evangelista**
Head - Issuer Compliance and Disclosure Department

Dear Atty. Evangelista:

We submit a written declaration of the Record Date relative to the PNB Long Term Negotiable Certificates of Deposit due on 2024.

Record Date as used herein shall have the meaning under the Prospectus/Offering Circular dated February 27, 2019, and the Registry and Paying Agency Agreement dated February 4, 2019 by and between the Bank and Philippine Depository & Trust Corp.

Please find enclosed herein a schedule of all the Record Dates of the fixed rate bonds issued by the Bank.

As agreed with you, we shall inform PDEX in case of any changes to the attached schedule.

Very truly yours,


MAILA/KATRINA Y. ILARDE
Corporate Secretary

Philippine National Bank
PNB Financial Center
Pres. Diosdado Macapagal Blvd.,
Pasay City, Metro Manila 1300, Philippines

T. (632) 526-3131 to 70/891-6040 to 70
P.O. Box 1884 (Manila)
P.O. Box 410 (Pasay City)
www.pnb.com.ph

Authorized Depository of the Republic of the Philippines
Member: PDIC



LONG TERM NEGOTIABLE CERTIFICATES OF DEPOSIT

Interest Payment Date	Record Date (2 Banking Days before Interest Payment Date)
2019: May 27, August 27, November 27	2019: May 23, August 23, November 25
2020: February 27, May 27, August 27, November 27	2020: February 25, May 25, August 25, November 25
2021: March 01, May 27, August 27, November 29	2021: February 25, May 25, August 25, November 25
2022: February 28, May 27, August 29, November 28	2022: February 24, May 25, August 25, November 24
2023: February 27, May 29, August 28, November 27	2023: February 23, May 25, August 24, November 23
2024: February 27, May 27, August 27	2024: February 23, May 23, August 23

Important note:

Dates above have been adjusted for regular non-business days, i.e. Saturdays and Sundays. However, if the Record Date falls on a day which is a non-business day, the Record Date shall be the immediately preceding Business Day.