



**OFFICE OF THE CORPORATE SECRETARY**

Direct Lines: 536-0540  
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October 11, 2019

**PHILIPPINE DEALING & EXCHANGE CORPORATION**

37<sup>th</sup> Floor, Tower 1, The Enterprise Center  
6766 Ayala Avenue corner Paseo de Roxas  
Makati City

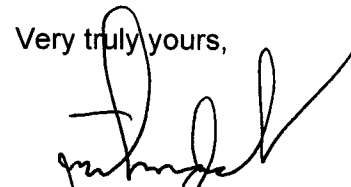
Attention: **Atty. Marie Rose M. Magallen-Lirio**  
Head - Issuer Compliance and Disclosure Department (ICDD)

Dear Atty. Magallen-Lirio:

We are pleased to furnish the Philippine Dealing and Exchange Corporation (PDEX) a copy of our disclosure to the Philippine Stock Exchange regarding the press release of the Bank entitled "PNB lists Php4.6 billion LTNCDs".

We trust you will take note accordingly. Thank you.

Very truly yours,



**RUTH PAMELA E. TANGHAL**  
Assistant Corporate Secretary

Philippine National Bank  
PNB Financial Center  
Pres. Diosdado Macapagal Blvd.,  
Pasay City, Metro Manila 1300, Philippines

T. (632) 526-3131 to 70/891-6040 to 70  
P.O. Box 1884 (Manila)  
P.O. Box 410 (Pasay City)  
[www.pnb.com.ph](http://www.pnb.com.ph)

Authorized Depository of the Republic of the Philippines  
Member: PDIC

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Oct 11, 2019
2. SEC Identification Number  
ASO96-0055555
3. BIR Tax Identification No.  
000-188-209-000
4. Exact name of issuer as specified in its charter  
Philippine National Bank
5. Province, country or other jurisdiction of incorporation  
Philippines
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
PNB Financial Center, Pres. Diosdado Macapagal Blvd., Pasay City, Metro Manila  
Postal Code  
1300
8. Issuer's telephone number, including area code  
(632) 8526-3131 to 70 / 8891-6040 to 70
9. Former name or former address, if changed since last report  
(632) 8526-3131 to 70 / 8891-6040 to 70
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	1,525,764,850

11. Indicate the item numbers reported herein  
Item 9

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Philippine National Bank PNB

**PSE Disclosure Form 4-31 - Press Release**  
*References: SRC Rule 17 (SEC Form 17-C)*  
*Section 4.4 of the Revised Disclosure Rules*

## Subject of the Disclosure

Press Release - PNB lists Php4.6 billion LTNCDs

## Background/Description of the Disclosure

We are pleased to furnish the Exchange a copy of the press release of the Bank entitled "PNB lists Php4.6 billion LTNCDs".

We trust you will take note accordingly. Thank you.

## Other Relevant Information

None.

### Filed on behalf by:

<b>Name</b>	Ruth Pamela Tanghal
<b>Designation</b>	Assistant Corporate Secretary

**PRESS RELEASE****PNB lists Php4.6 billion LTNCDs**

11 October 2019, Makati City – Philippine National Bank (PSE: PNB) listed today Php4.6 billion in Long-Term Negotiable Certificates of Deposit (LTNCD) at the Philippine Dealing & Exchange Corp. (PDEX) – the second tranche from its Php20 billion approved program. The listed amount is equivalent to an oversubscription of almost 2.3x the announced issue size of Php2.0 billion.

“This second tranche puts our total LTNCD issuance for the year to Php12.82 billion. It brings the aggregate new PDEX listings for the year to Php26.70 billion” said PNB President and CEO Wick A. Veloso. “We thank the investors for supporting PNB and its strategy focused on Safe, Aggressive Growth.”

The Lucio Tan-led bank has been very active in offering investment opportunities to clients. Aside from business expansion, the LTNCD issuances support the bank’s efforts to diversify its funding sources to meet the financial needs of clients.

HSBC is the sole arranger and bookrunner of the transaction, and is likewise a selling agent alongside PNB, First Metro Investment Corporation and Multinational Investment Bancorporation.

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**About PNB**

*Philippine National Bank is one of the country’s largest private universal banks in terms of assets and deposits. It provides a full range of banking and other financial services to its highly diverse clientele comprised of individual depositors, small and medium enterprises, domestic and international corporations, government institutions, and overseas Filipinos. Backed by over a century of stability and excellence, PNB looks forward to more years of serving its customers first. To know more about PNB, visit its official website: [www.pnb.com.ph](http://www.pnb.com.ph).*