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SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No.

AS96005555

Company Name

PHIL. NATIONAL BANK

Industry Classification

Company Type

Stock Corporation

Document Information

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Document Type

17-C (FORM 11-C:CURRENT DISCL/RPT)

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Remarks

COVER SHEET

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MAILA KATRINA Y. ILARDE Corporate Secretary Contact Person Company										7 Telephone Number																					
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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1.	October 10, 2018
	Date of Report (Date of earliest event reported)

- 2. SEC Identification Number ASO96-005555 3. BIR Tax Identification No. 000-188-209-000
- 4. PHILIPPINE NATIONAL BANK

 Exact name of registrant as specified in its charter
- 5. PHILIPPINES
 Province, country or other jurisdiction of incorporation

 6. Use Only)
 Industry Classification Code:
- PNB Financial Center, Pres. Diosdado Macapagal Blvd., Pasay City, Metro Manila <u>1300</u> Address of principal office

Address of principal office Postal Code

- 8. <u>(632)/ 526-3131 to 70/ (632) 891-6040 to 70</u> Issuer's telephone number, including area code
- 9. Not Applicable

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock
Outstanding and Amount of Debt Outstanding

Common Shares

1,249,139,6781

11. Indicate the item numbers reported herein: <u>Item 9</u>

Further to our letter dated September 28, 2018, we wish to advise the Commission that during a special joint meeting held today, October 10, 2018, the Board of Directors and stockholders of PNB Savings Bank approved the sale and conveyance of all of its assets and liabilities to Philippine National Bank in exchange for cash.

We trust you will take note accordingly. Thank you.

¹ This number includes the 423,962,500 common shares deemed issued to the stockholders of Allied Banking Corporation (ABC) relative to the merger of PNB and ABC as approved by the Securities and Exchange Commission (SEC) on January 17, 2013. The shares are the subject of the Registration Statement approved by the SEC and for listing with the Philippine Stock Exchange.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILIPPINE NATIONAL BANK Issuer

October 10, 2018

Date

MAILA KATRINA Y. ILARDE

Corporate Secretary Signature and Title*

* Print name and title of the signing officer under the signature. SEC Form 17-C December 2003