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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER ▶

1. June 3, 2019

Date of Report (Date of earliest event reported)

2. SEC Identification Number ASO96-005555 3. BIR Tax Identification No. 000-188-209-000

4. PHILIPPINE NATIONAL BANK

Exact name of registrant as specified in its charter

5. PHILIPPINES

6. (SEC Use Only)

Province, country or other jurisdiction of incorporation

Industry Classification Code:

Securities

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HEAD

OFFICE

 PNB Financial Center, Pres. Diosdado Macapagal Blvd., Pasay City, Metro Manila 1300

Address of principal office

Postal Code

8. (632) 526-3131 to 70/(632) 891-6040 to 70

Issuer's telephone number, including area code

9. Not Applicable

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Shares

1,249,139,6781

11. Indicate the item numbers reported herein: <u>Item 9</u>

We wish to advise the Commission that on May 31, 2019, the PNB Board of Directors approved the increase in the amount of the Bank's Euro Medium Term Note (EMTN) Programme from USD1.0 Billion to USD2.0 Billion.

We trust you will take note accordingly.

¹ This number includes the 423,962,500 common shares deemed issued to the stockholders of Allied Banking Corporation (ABC) relative to the merger of PNB and ABC as approved by the Securities and Exchange Commission (SEC) on January 17, 2013. The shares are the subject of the Registration Statement approved by the SEC and for listing with the Philippine Stock Exchange.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILIPPINE NATIONAL BANK Issuer

June 3, 2019

Date

RUTH RAMELA E. TANGHAL
Assistant Corporate Secretary
Signature and Title*

 * Print name and title of the signing officer under the signature. SEC Form 17-C December 2003