## **COVER SHEET**

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	RUTH PAMELA E. TANGHAL Assistant Corporate Secretary														8	834-0780													
Contact Person Company Telephone Number																													
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## SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER



1. June 7, 2019

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number ASO96-005555 3. BIR Tax Identification No. 000-188-209-000
- 4. PHILIPPINE NATIONAL BANK

Exact name of registrant as specified in its charter

5. PHILIPPINES

6.



Province, country or other jurisdiction of incorporation

**Industry Classification Code:** 

7. PNB Financial Center, Pres. Diosdado Macapagal Blvd., Pasay City, Metro Manila 1300

Address of principal office Postal Code

8. (632)/ 526-3131 to 70/ (632) 891-6040 to 70

Issuer's telephone number, including area code

9. Not Applicable

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

**Common Shares** 

1,249,139,6781

11. Indicate the item numbers reported herein: Item 9

We are pleased to advise the Commission that the Bank will conduct a presentation to investors and trading participants in relation to its proposed Stock Rights Offering on Thursday, June 13, 2019, at 2:30 in the afternoon, at the Kachina Room (Upper Lobby), Century Park Hotel, 55 P. Ocampo Street, Malate, Manila.

Interested parties are requested to confirm their attendance not later than 12 noon on Tuesday, June 11, 2019, through the following:

<sup>&</sup>lt;sup>1</sup> This number includes the 423,962,500 common shares deemed issued to the stockholders of Allied Banking Corporation (ABC) relative to the merger of PNB and ABC as approved by the Securities and Exchange Commission (SEC) on January 17, 2013. The shares are the subject of the Registration Statement approved by the SEC and for listing with the Philippine Stock Exchange.

by email:

Ms. Emeline C. Centeno, Investor Relations Officer Email: <u>iru@pnb.com.ph</u> or <u>centenoec@pnb.com.ph</u>

or call:

Investor Relations Unit

Telephone No.: (632) 526-3131 local 2120

Please see attached invitation for your reference. Thank you.

## **SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PHILIPPINE NATIONAL BANK

Issuer

June 7, 2019 Date

Assistant Corporate Secretary
Signature and Title\*

December 2003

<sup>\*</sup> Print name and title of the signing officer under the signature.  $\ensuremath{\mathrm{SEC}}$  Form 17-C