



PNB

**Philippine National Bank
Trust Banking Group**

Trunk Lines: 526-3131 / 891-6040 local 2307

ANNEX "D"

PNB OWNERSHIP STRUCTURE AS OF JULY 31, 2015

			No. of Shares Subscribed	Paid-In Capital (No. of Shares @ 40.00)	Percentage of Ownership
COMMON SHARES					
Private Stockholders Breakdown			1,249,139,678	49,965,587,120.00	100.00000%
	Shares	%			
Filipino	1,131,961,525	90.61929			
Foreign	117,178,153	9.38071			
	<u>1,249,139,678</u>	<u>100.00000</u>			
TOTAL			1,249,139,678	49,965,587,120.00	100.00000%
				SHARES	PERCENTAGE
Total Shares Issued and Outstanding Common			1,249,139,678	1,249,139,678	100.00000
Foreign Ownership Limit				499,655,871	40.00000
Foreign Ownership Level			PCD	116,921,488	9.36016
			Non-PCD	256,665	0.02055
				<u>117,178,153</u>	<u>9.38071</u>
TOTAL NUMBER OF PNB STOCKHOLDERS AS OF JULY 31, 2015 - 30,035					